

IEP Pages According to Meeting Type Chart Hacienda La Puente SELPA (revision 9/2025)

***Note: Addendum/Amendment, Manifestation Determination, Other Review, Exit Summary do not change next IEP/Eval date.**

Basic IEP Forms	Special Rules (Required if)	Initial Evaluation	Annual Review	Triennial/ Reevaluation	30 Day Review	Addendum / Amendment or Manifestation Determination	Other Review* (Additional Assessment)	Exit Summary
[IEP 1] Demographic and Eligibility		Req.	Req.	Req.	Req.	Opt.	Req.	N/A
[IEP 2A] IEP Eligibility		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 2B] Present Levels of Performance		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 2C] SLD Eligibility	Required for Eval if SLD=Yes	Opt.	N/A	Req./ Opt.	N/A	Opt.	Opt.	N/A
[IEP 2D] SLD Discrepancy Documentation Report	Required [IEP 2C] Section 1 C = Yes	Hidden unless Required	N/A	Hidden unless Required	N/A	N/A	N/A	N/A
[IEP 3A] Review of Progress of Prior Goals		N/A	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 3B] Annual Goals		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 3C] Annual Goals & Benchmarks		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 4] State Wide Assessments		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 5] Instructional Setting & Support		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6A] Instructional Accommodations		Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6B] Preschool Strategies & Adaptations	Grade = Pre.	Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6C] English Learner Assessment & Support	EL Type = EL	Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6D] Postsecondary Transition Plan	Grade 8 - Opt. Grade 9+ Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6E] Program Change Transition Plan	Trans from SC/NPS or from PS is "Yes" IEP 1	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 6F] Manifestation Determination	If disciplinary action is "Yes" on IEP 1	Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req..	Opt.	N/A

[IEP 6G-1] Behavior Intervention Plan	Behavior Plan='Yes' on IEP 1	Req./ Opt.	Req./ Opt.	Req./ Opt.	Req./ Opt.	Opt. Amend='Yes' Req..	Opt.	N/A
[IEP 6G-2] Escalation Cycle Management Plan	Escalation Cycle Plan on BIP='Yes' Req.	Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req..	Opt.	N/A
[IEP G3] Individual Health Care Plan		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[IEP 7A-1] Related Services		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 7A-2] ESY Eligibility Worksheet		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[IEP 7A-3] Extended School Year and Services	If ESY = Yes then Required	Hidden unless Required	Hidden unless Required	Hidden unless Required	Hidden unless Required	Opt.	Opt.	N/A
[IEP 7C] Emergency Conditions Provisions		Opt.	Opt.	Opt.	Opt.	Opt.		
[IEP 8] Supplemental Aids and Transportation		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 9A] Consent & Signatures		Req.	Req.	Req.	Req.	Opt.	Req.	N/A
[IEP 9B] Attendance and Signatures		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[IEP 10] Supplemental Review & Amendment		N/A	N/A	N/A	N/A	Req.	N/A	N/A
[IEP 12] Notes & Additional Info.		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[IEP 13] Revisions to IEP for Next School Year		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[NC 12] Exit Summary of Performance	Grades 12, 12+, ungraded	N/A	N/A	N/A	N/A	N/A	N/A	Req.

ISP Forms ISP tab available for Initial Review; Triennial Reevaluation; Annual or Other Review. Plan type changes to 'ISP' upon submitting the form.	
[ISP 1] Individual Service Plan	Required if Plan Type = ISP else Optional
[ISP 4] Meeting Participation	Required if Plan Type = ISP else Optional
[ISP 5] Notes & Additional Information	Optional

Pre IEP Forms	Rules	Initial Evaluation	Annual Review	Triennial/ Reevaluation	30 Day Review	Addendum / Amendment or Manifestation Determination	Other Review*
[NC 2A] Notice of Referral		Req.	N/A	N/A	N/A	N/A	N/A
[RE 1] Referral for Assessment		Req.	N/A	N/A	N/A	N/A	N/A
[NC 14] Staff IEP Notice		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[NC 3] Assessment Plan		Req.	Opt.	Req.	N/A	N/A	Req.

[NC 12] Request for Adult Agency Input	If age 15+	Opt.	Opt.	Opt.	Opt.	Opt.	Req.
[NC 6A] Notice of Team Meeting		Req.	Req.	Req.	Req.	Opt.	Req.
[NC 6B] Notice of Team Meeting (continued)		Req.	Req.	Req.	Req.	Opt.	Req.
[NC 7] IEP Team Member Excusal		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[NC 10] Triennial Re-Evaluation Determination		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[IEP 11] Interim Placement		N/A	N/A	N/A	Req.	N/A	Opt.
[NC 12] Request for Adult Agency Input	If age 15+	Opt.	Opt.	Opt.	Opt.	Opt.	Req.
[NC 13] Designation of Ed Rep		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.

Other Forms	Rules	Initial Evaluation	Annual Review	Triennial/Reevaluation	30 Day Review	Addendum / Amendment or Manifestation Determination	Other Review
[RPT 4B] Classroom		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 5] Parent Questionnaire		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 7] Health History		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 6] Prior Written Notice		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.

Non-IEP Forms (for download only, not archived in SIRAS)	
[IEP 14] Assessment IEP at a Glance	Located under Tools menu / Document Library [Non-IEP Forms] tab
[RPT 17] Postsecondary Follow-up	Located under Tools menu / Document Library [Non-IEP Forms] tab
Bus Service Request	Located under Tools menu / Document Library [Non-IEP Forms] tab
Bus Service Request (ESY)	Located under Tools menu / Document Library [Non-IEP Forms] tab
[RPT 19] Distance Learning Plan	Located under Tools menu / Document Library [Non-IEP Forms] tab
[IEP 18] IEP Meeting Agenda	Located under Tools menu / Document Library [Non-IEP Forms] tab
Blank Progress Reports-Goal	Located under Tools menu / Document Library [Non-IEP Forms] tab